# **Basic Foundations Training for Advocates**



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#### WHO CAN APPLY?

- The applicant
- Any adult member of the family
- Authorized representative
- Agency acting on the client's behalf



#### **HOW TO APPLY?**

- Obtain an application package
  - \* IN-PERSON
  - \* TELEPHONE
  - \* BY MAIL
  - \* On-Line (FS program only)
- Every DSS Center accepts applications for all TA, FS & MA programs



# My benefits.gov

 Suffolk County will be accepting electronic Food Stamp applications on-line through the website:

mybenefits.ny.gov





# HOW DO YOU KNOW WHERE TO APPLY?

#### THREE ZIP CODE LISTS

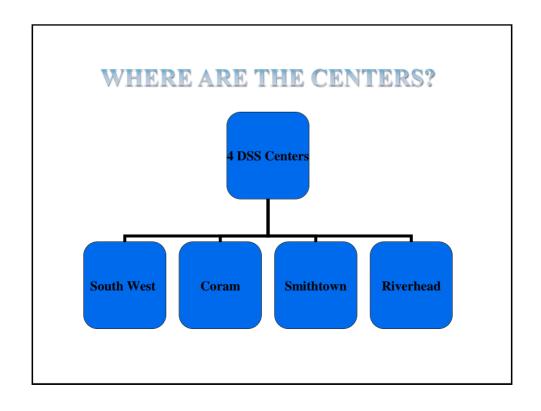
- 1. Temporary Assistance & Food Stamps
- 2. Medicaid
- 3. Fuel Sites

All Lists are included in the DSS Directory

#### SUFFOLK COUNTY WEBSITE

http://suffolkcountyny.gov/Departments/SocialServices/PublicForms.aspx.

The DSS Public Forms webpage has the most recent Directory for Public Access to Social Service Program which includes the zip code lists.



# What to Expect at the DSS Ctr



#### Expect to Wait

- \* Bring a book, drink or a snack
- \* Applications are reviewed and handed out to workers in the order the are received.
- \* Some intakes take longer than others
- \* Someone may be called in before you even if you arrived first for many different reasons

# What to Expect at the DSS Ctr

- Applications are available in the lobby, however, it's best to have your application completed before your arrival at the Center.
- The TA/FS packages contain many forms beside the "common application"
- The State booklets in these packages are a good way for clients to become familiar of their rights and responsibilities

#### Read the booklets

- The state booklets provided in the application package provide a lot of information
  - \* BOOK 1 LDSS 4148 -Blue Book

"What you should know about Social Services Programs"

- Application Rights
- Personal Privacy Rights
- •Conferences and Fair Hearings
- Your Responsibilities
- •IPV Intentional Program Violation



### Read the booklets

\* BOOK 2 - LDSS 4148 - Purple Book

#### **QUESTIONS AND ANSWERS:**

- \* What kinds of expense will TA help me to pay?
- \* Can I get help if I'm not a US citizen?
- \* Who in my Household has to apply with me?
- \* Can I get help with an expense, which if not paid, may cause me to lose my job?



# Read the booklets

- \* BOOK 3 LDSS 4148 Red Book
- \* What you should know if you have an emergency:
  - \* Questions and Answer
  - \* What is an emergency?
  - \* What if I'm homeless?
  - \* What if I have an emergency heating or utility need?
  - \* What happens if my request for one time emergency help is denied?

# What is Temporary Assistance?

- Cash Assistance on going
   Rent, utilities and personal needs
- Emergency one time payments
   Diversion payments



#### **APPLICATION PROCESS**

- Applications are date stamped when received
  - \* Eligibility Appointment given
- Upon receipt every application is screened for:
  - \* Expedited Food Stamps
  - \* Emergencies

If Emergency exists client is seen same day by the ENU unit



#### **EMERGENCIES**

- \* FOOD
- \* SHELTER
- \* FUEL/UTILITY
- MORTGAGE/TAX ARREARS
- \* HOUSE REPAIRS
- **DOMESTIC VIOLENCE**



#### DOMESTIC VIOLENCE

- All applicants are asked to complete a DV screening form.
  - \* Clients are **not** required to complete the screening form to be eligible for TA.
- Voluntary and Confidential
- DV Liaison: Assesses for services. They also issues waivers for TA requirements

### LANGUAGE/LITERACY BARRIERS

- Language Interpretations
  - \* Clients are shown a language card at the reception window asking them to identify their language
  - \* Phone Interpretation is available
- Interpretation for the Deaf
- Literacy staff available to assist



#### SUBMITTING DOCUMENTATION

- To ensure your documents get to your worker, please be sure to:
  - \* Write case name and case number on the paper work being submitted.



•Without this information, it becomes very time consuming trying to figure out where and the paper work belongs.

#### SUBMITTING DOCUMENTATION

- Never mail or drop off originals- we will make copies in the Center
- Clients can obtain a receipt for copies dropped off in DSS Center



Attach a copy of the pend letter (LDSS 2642) to the requested documentation.

#### **ELIGIBILITY INTERVIEW**

- Appointments can be re scheduled prior to the appointment date or the same day with a phone call to the Eligibility Unit
- Applicants are pended for documentation needed to determine eligibility
  - \* Usually more time can be allowed with a request.
- Processing Time Frames
  - \* 30 days for FA case
  - \* 45 days for SN cases



#### TIME FRAMES

- Appointment within 7 business days
- <u>FA</u>: Benefits are effective from date all required documentation is received, or the <u>30<sup>th</sup> day</u>, whichever is earlier
- <u>SN</u>: Benefits are effective <u>45 days</u> from application date or when all required documentation is received, whichever is later (emergency assistance can be issued in the interim)

#### **DOCUMENATION REQUIREMENTS**

- \* ID
- \* HOUSEHOLD COMPOSITION
- \* ALIEN/CITIZENSHIP STATUS
- **\* INCOME**
- \* RESOURCES
- **\* SHELTER COSTS**



# **Document Requirement Form**

- The "pend letter"
- The document Requirement Sheet LDSS 2642
- List everything needed to get a case open
- Distinguishes between TA program and FS program
- Lists acceptable verification for each TA/FS requirement
  - \* This document is an important part of the case record and is used as a guide for the examiner in the interview process.
  - \* Clients should understand what we are asking them to bring in for verification and why. It they don't understand something, they should ask to have it explained.

# **Temporary Assistance**

#### Income eligibility

- \* 1st Gross income can not exceed 185% of FPL
  - \* FPL depends on size of family (chart)
- \* 2<sup>nd</sup> countable income can not exceed standard of need. Standard of need is set by NYS dependent upon HH size. (chart)

#### Resources

- \* Liquid and Non-liquid: \$2000 per household or \$3000 if household has a member over 60
  - + Vehicles, \$4650.00 may increase to \$9300.00 if used for employment

# Federal Poverty Levels - FPL

Size of Family Unit	Federal Poverty Guideline 100%		125% Federal Poverty Guideline ESN**		130% Fede Guideline Gross Mont (SNAP Si: Repor	Maximum hly Income x –Month	200% Federal Poverty Guideline EAF***	
	Annual	Monthly	Annual	Monthly	Annual	Monthly	Annual	Monthly
1	\$11,170	\$931	\$13,963	\$1,164	\$14,532	\$1,211	\$22,340	\$1,862
2	\$15,130	\$1,261	\$18,913	\$1,576	\$19,680	\$1,640	\$30,260	\$2,522
3	\$19,090	\$1,591	\$23,863	\$1,989	\$24,828	\$2,069	\$38,180	\$3,182
4	\$23,050	\$1,921	\$28,813	\$2,401	\$29,976	\$2,498	\$46,100	\$3,842
5	\$27,010	\$2,251	\$33,763	\$2,814	\$35,124	\$2,927	\$54,020	\$4,502
6	\$30,970	\$2,581	\$38,713	\$3,226	\$40,272	\$3,356	\$61,940	\$5,162
7	\$34,930	\$2,911	\$43,663	\$3,639	\$45,420	\$3,785	\$69,860	\$5,822
8	\$38,890	\$3,241	\$48,613	\$4,051	\$50,568	\$4,214	\$77,780	\$6,482
Each Additional +	+ \$3,960	+ \$318	+ \$4,950	+ \$413	+ \$5,148	+ \$429	+ \$7,920	+ \$660

	Moı	nthly	Sta:	ndaro	d of I	Veed	Charl	t		
Number in Case	1	2	3	4	5	6	7	8	Each Add'l Add	
Basic Energy Suplmt	\$158.00 \$14.10 \$11.00	\$252.00 \$22.50 \$17.00	\$336.00 \$30.00 \$23.00	\$433.00 \$38.70 \$30.00	\$534.00 \$47.70 \$37.00	\$617.00 \$55.20 \$42.00	\$702.00 \$62.70 \$47.00	\$787.00 \$70.00 \$52.00	\$7.5	
Shelter With Children*	\$310.00	\$358.00	\$447.00	\$503.00	\$560.00	\$586.00	\$611.00	\$611.00		
Shelter Without Children	\$309.00	\$358.00	\$412.00	\$449.00	\$486.00	\$503.00	\$523.00	\$573.00		
Heat Allowance.# Fuel oil Electric heat Other heat	\$70.00 \$90.00 \$56.00	\$70.00 \$90.00 \$56.00	\$70.00 \$90.00 \$56.00	\$73.00 \$94.00 \$58.00	\$77.00 \$99.00 \$61.00	\$82.00 \$106.00 \$65.00	\$88.00 \$113.00 \$69.00	\$93.00 \$120.00 \$74.00	Medically verified pregnancy allows "With Children"	
Max. Grant With Children *** Heat Included Oil heat Electric heat	\$493.00 \$563.00 \$583.00	\$649.00 \$719.00 \$739.00	\$836.00 \$906.00 \$926.00	\$1004.00 \$1077.00 \$1098.00	\$1,178.00 \$1,255.00 \$1,277.00	\$1,300.00 \$1,382.00 \$1,406.00	\$1,422.00 \$1,510.00 \$1,535.00	\$1,520.00 \$1,613.00 \$1,640.00	"with Children Standards"	
Other heat	\$549.00	\$705.00	\$892.00	\$1062.00	\$1,239.00	\$1,365.00	\$1,491.00	\$1,594.00	Increase in HH count when child	
Max. Grant W/O Children*** Heat Included Oil heat Electric heat	\$492.00 \$562.00 \$582.00	\$649.00 \$719.00 \$739.00	\$801.00 \$871.00 \$891.00	\$950.00 \$1023.00 \$1044.00	\$1,104.00 \$1,181.00 \$1,203.00	\$1,217.00 \$1,299.00 \$1,323.00	\$1,334.00 \$1,422.00 \$1,447.00	\$1,482.00 \$1,575.00 \$1,602.00	is born. Child must be under 18 or	
Other heat	\$548.00	\$705.00	\$857.00	\$1008.00	\$1,165.00	\$1,282.00	\$1,403.00	\$1,556.00	time student.	
Room and Board Allowances										
Shelter Code 04 (all based on W children shelter standard)	/0	1	2	3	4	!	5	6	7 8	
Personal Allowance Maximum Payment to Landlord		\$45.00 492.00	\$90.00 \$649.00	\$135.00 \$801.00	\$180 \$950				\$315.00 \$360.0 1,334.00 \$1,482.	
Maximum Grant Total		537.00	\$739.00	\$936.00	\$1.130	00 \$13	29.00 \$1.4	87.00 \$1	1.649.00 \$1.842.	

#### **SAMPLE BUDGET-FAMILY OF 4**

Basic allowance \$433.00

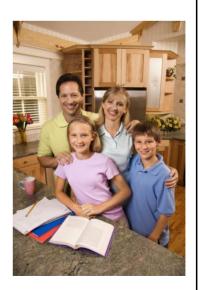
\* Energy 38.70

\* Energy Supplement 30.00

\* Shelter (w/children) 503.00

\* Heat (oil) 73.00

Total Needs \$1,077.70



#### **EARNED INCOME**

- \* <u>FA households</u>, SN families (FA households that reach time limits) and SN pregnant women are eligible to receive these deductions from their budgeted gross earned income:
  - \* \$90 income exclusion, plus
  - \* 50% earned income disregard (changes every June)
- \* <u>SN households</u> (single and childless couples) receive:
  - \* \$90 income exclusion

#### **EXEMPT INCOME**

- Education grants and loans
- Adoption subsidies
- Foster Care payments
- First \$60 of room & board income
- Food Stamps and WIC
- Energy Assistance payments
- **EITC**
- **\*** HEAP



#### SHELTER SUPPLEMENT PLAN

- Under a new regulation, 352.3(a)(3) districts can request approval to operate a shelter supplement program
- Suffolk County has developed a local plan which can supplement shelter costs



#### **EMPLOYABILITY UNIT**

- Conducts initial Employability Interview for every TA applicant.
- Refers applicants for evaluations and/or treatment as appropriate:
  - \* Medical
  - \* Psychiatric
  - \* Alcohol and/or Substance abuse

# **DCAP**

#### **Disabled Client Assistance Program**

An advocacy unit for the disabled Temporary Assistance population in Suffolk County.



#### **DCAP**

#### SSI BENFITS LEVELS

- Individual living alone = \$785
- Individual living with others = \$721



# **SANCTIONS**

- A sanction is imposed on an individual when there is a failure to comply with program requirements.
  - \* There is a process to show cause
- Sanctions carry financial and durational consequences.
- \* Fair Hearings 1-800-342-333Aid To Continue (For Active Cases)

#### **FOOD STAMPS**

- YES
  - \* FOOD PRODUCTS
- \* NO
  - \* ALCOHOL
  - \* MEDICINES
  - \* NON-FOOD ITEMS



# **Expedited FS Processing**

Once a household is found eligible for expedited <u>processing</u>, we must provide an interview within 5 days.

# **Expedited Food Stamps**

- If a household is found eligible for expedited processing, then we interview to determine if:
  - \* more information is needed, based on the fact the household has received exp FS benefits in the past.....or
  - \* if nothing else is needed, we must issue benefits and make them available within 5 calendar days

#### MAXIMUM INCOME FOR HH'S NOT CONTAINING AN ELDERLY, DISABLED MEMBER

HH SIZE	GROSS MONTHLY INCOME
1	\$1,180
2	\$1,594
3	\$2,008
4	\$2,422
5	\$2,836

# RECERTIFICATION

All Food Stamp recertifications are now done by telephone unless there is no telephone contact information



#### **NYSNIP**

#### New York State Nutrition Improvement Project

 Automatically generates a Food Stamp case when a single SSI Live Alone is approved for SSI benefits

#### **HOW TO ACCESS**

# CASH MEDICAID FOOD STAMPS



#### **CBIC IS A DEBIT CARD**

- Amounts are debited from each account
- Unused portions from each month can be carried over to the next month
- Requires a PIN number
  - \* Chosen by client @ Ctr
  - \* Or, via telephone



#### **AVAILABILITY OF BENEFITS**

- Recurring TA benefits are issued semi-monthly
- Issuance based on the last digit of the case number
  - \* EX: If case number ends with a 9 the client's benefits are available on the 9<sup>th</sup> and 24<sup>th</sup> of the month

#### **Unused BENEFITS**

#### Food Stamps

•expunged after 365 days

#### Cash Benefits

- If account not accessed for 90 days
- •Cash benefits that are not fully withdrawn within 180 days go back to the State

# Tips For the Advocate

- •Plan for transportation for follow up appointments in advance. A missed appointment can result in a denial or a sanction.
- •Inform DSS worker prior to a client moving, failure to do so may result in case closing.
- •Help to keep the client organized. Keep important documents and appointments in a folder.
- •Go over the "pend letter" with the worker when your client signs for it. Gather documents needed for eligibility as soon as possible.